

2014 Finances & Grantmaking

During 2014 Lilly Endowment distributed grant payments of \$328.6 million and approved \$344.4 million in new grants.

Cumulative figures

The generosity of the Endowment's founders has enabled it to disburse since 1937 \$8.5 billion in grants to 9,164 charitable organizations, most of them in Indiana. Of that \$8.5 billion, \$3.5 billion supported education (41 percent), \$2.8 billion supported community development (33 percent), and \$2.2 billion supported religion (26 percent). At the end of 2014 the Endowment's assets totaled \$10.1 billion.

Grants paid [Chart 1]

In 2014 the Endowment paid grants of \$328.6 million. In this category, community development grants accounted for \$125.9 million or 38 percent of the total; education grants totaled \$116.9 million or 36 percent; religion grants added up to \$85.8 million or 26 percent.

As in previous years, most grants were paid to organizations in Indiana – a total of \$253.2 million (77 percent). Of the payment total of \$328.6 million, \$197.6 million (60 percent) was paid to non-Marion County grantees in Indiana and \$55.6 million (17 percent) to Marion County (Indianapolis) grantees. Organizations outside Indiana received \$75.4 million or 23 percent, mostly from religion grants.

Grants approved [Chart 2]

During 2014 the Endowment approved 691 grants for a total of \$344.4 million to 535 grantees, 132 new to the Endowment.

Education grants totaled the most dollars at \$132.9 million or 39 percent of the total. Approvals for community development grants totaled \$125.7 million or 36 percent, while

approvals for religion grants totaled \$85.8 million or 25 percent.

Similar to the geographic distribution of the grants paid in 2014, over three-fourths (78 percent) of grants approved went to Indiana organizations. Of the \$344.4 million in grants approved, \$213.6 million (62 percent) was approved for non-Marion County grantees in Indiana and \$55.4 million (16 percent) to Marion County (Indianapolis) grantees. Indiana organizations thus were awarded \$269 million (78 percent) of grants approved. \$75.4 million (22 percent) in grants was approved for non-Indiana organizations.

Board-approved and officer grants are listed in the back of this report and are divided into community development and philanthropy, education and youth, and religion. Discretionary grants of up to \$7,500, authorized by the officers, are listed as a single line item for each division.

The Endowment's match for the charitable contributions of staff, retirees and Board members is reported as a single line item before the total of all grants approved. "Grant Guidelines & Procedures" are outlined on pages 50-51.

